4 September 2024

Cykel AI PLC

(“the “Company”)

Block Listing Application

Cykel AI PLC (LSE: CYK), announces that, in connection with the warrants granted following the Company’s acquisition of Cykel AI Development Limited (formerly Cykel AI PLC) as detailed in the prospectus published by the Company 23 May 2024 ("Warrants"), applications have been made to the Financial Conduct Authority and London Stock Exchange for the block listing of 141,044,698 ordinary shares of £0.01 each in the capital of the Company ("Block Listing Shares") to be admitted to the Official List and to trading on the London Stock Exchange's Main Market ("Admission").

The Block Listing Shares are being reserved under a block listing. When and if issued, the Block Listing Shares will rank pari passu with the existing issued ordinary shares of the Company.

Admission is expected to become effective at 8:00 am on 5 September 2024.

For further information please contact:

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